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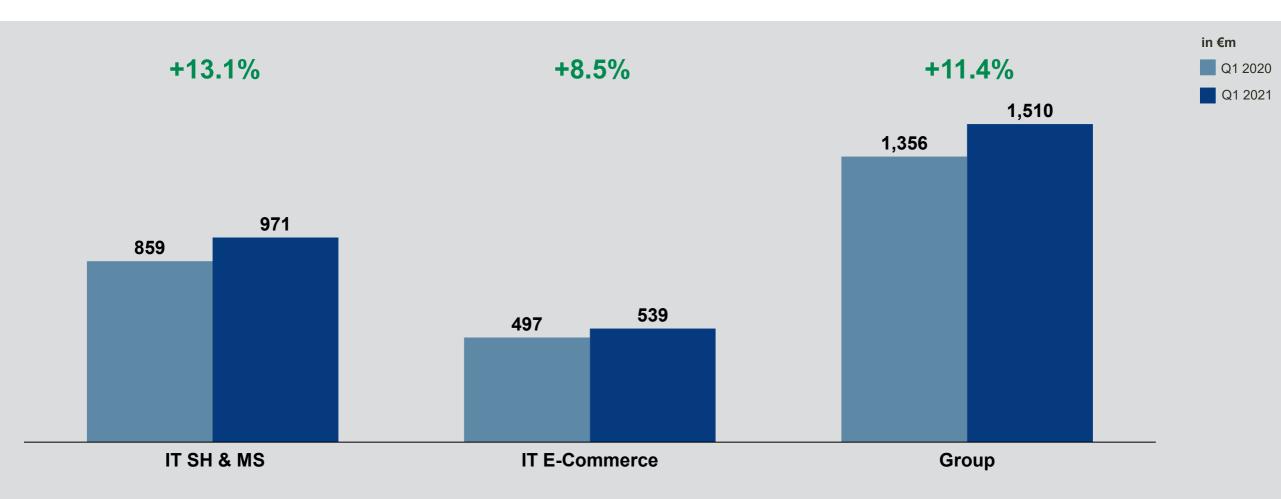


1 Business development Q1 2021.

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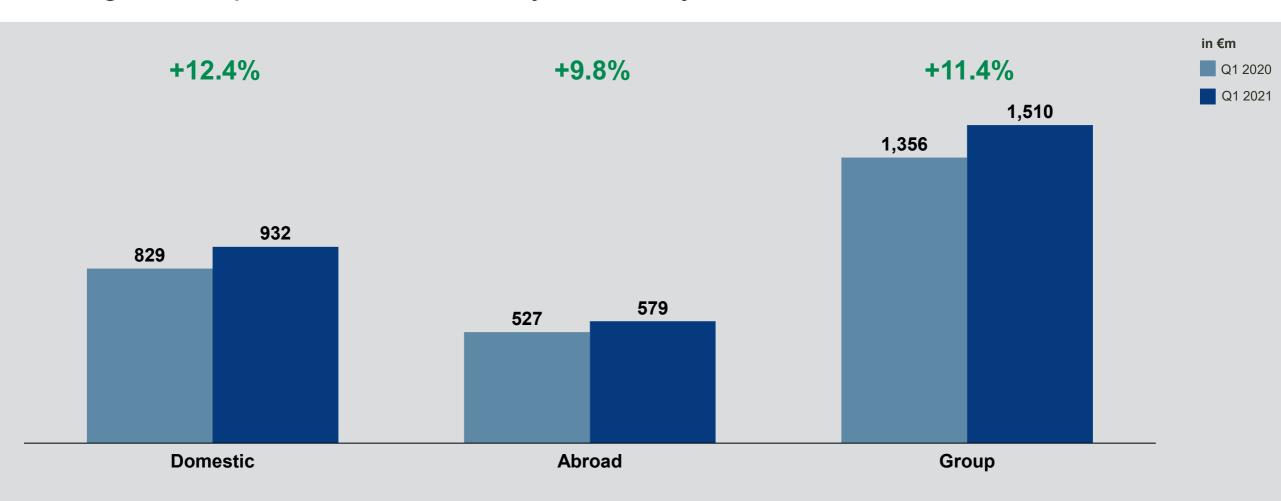


Revenue – growth in both business segments.



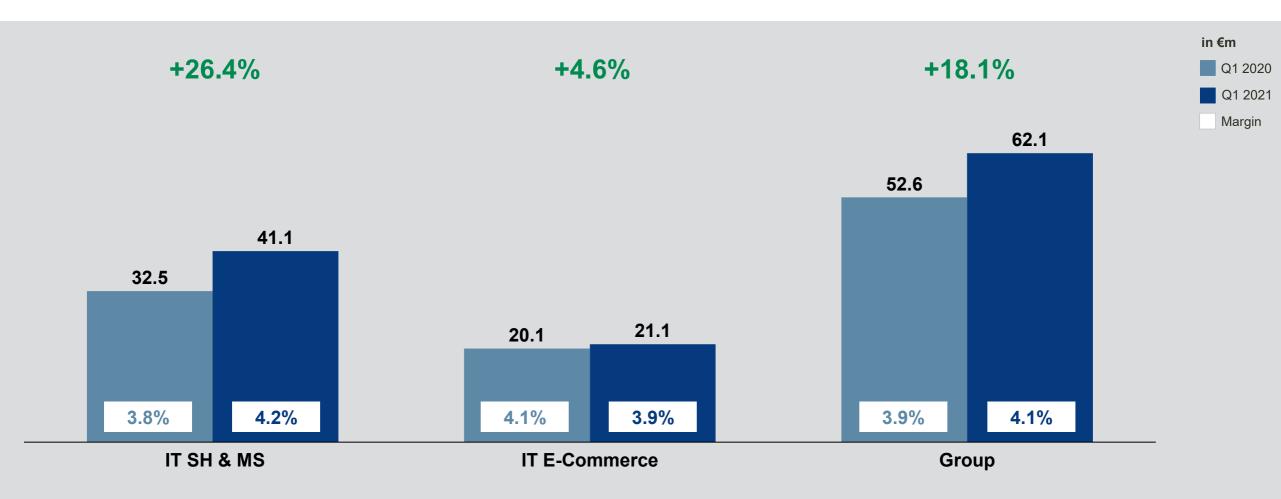


Revenue – strong developments domestically, recovery in markets abroad.



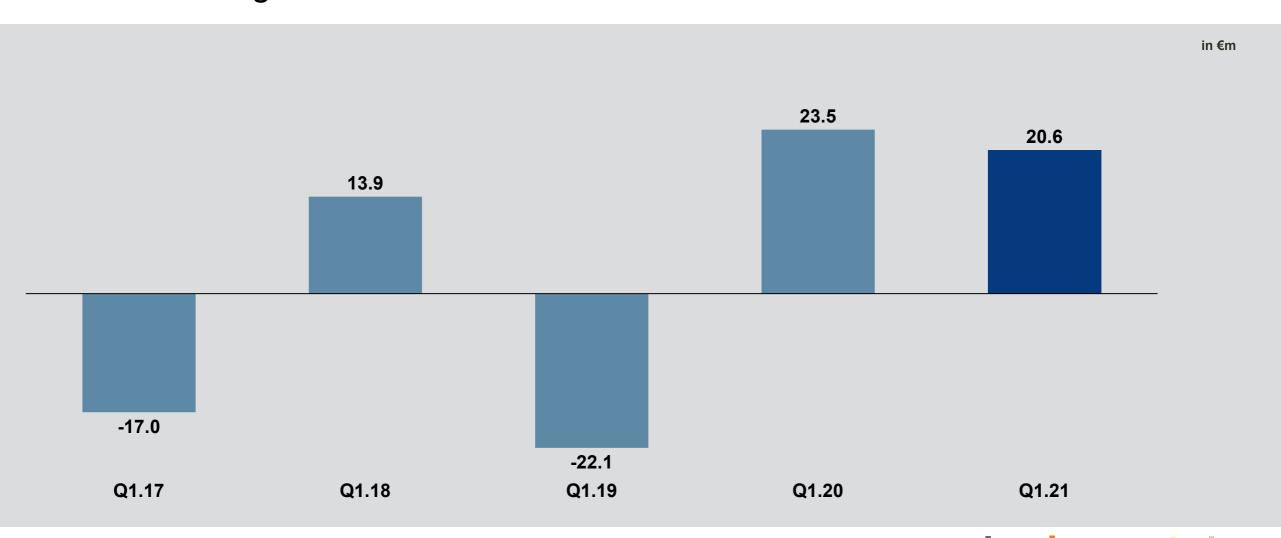


EBIT – above average increase in earnings, group margin up YOY.



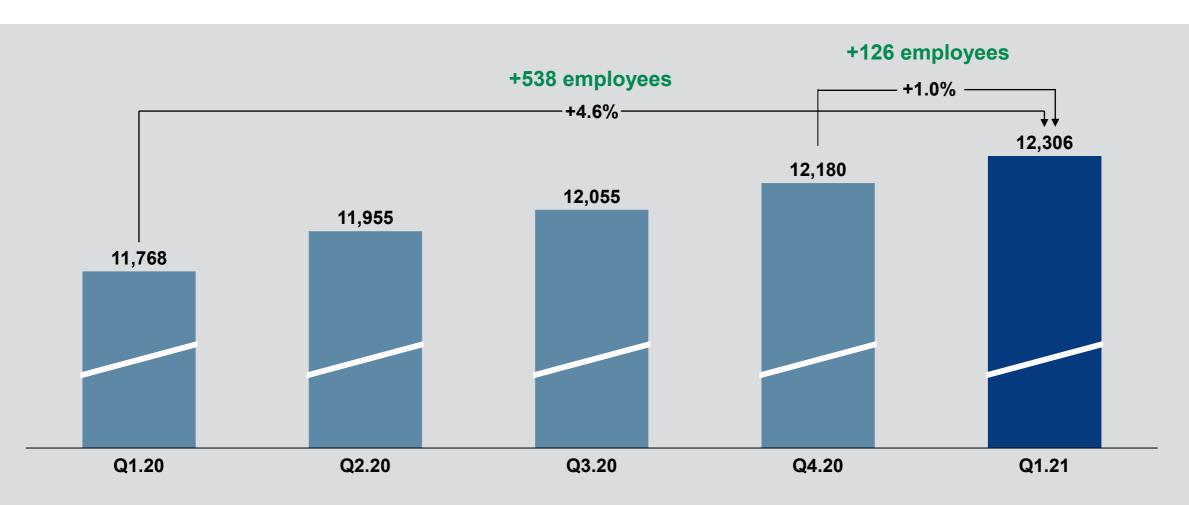


Operative cash flow – remains at a high level.





Employees – moderate increase in headcount.



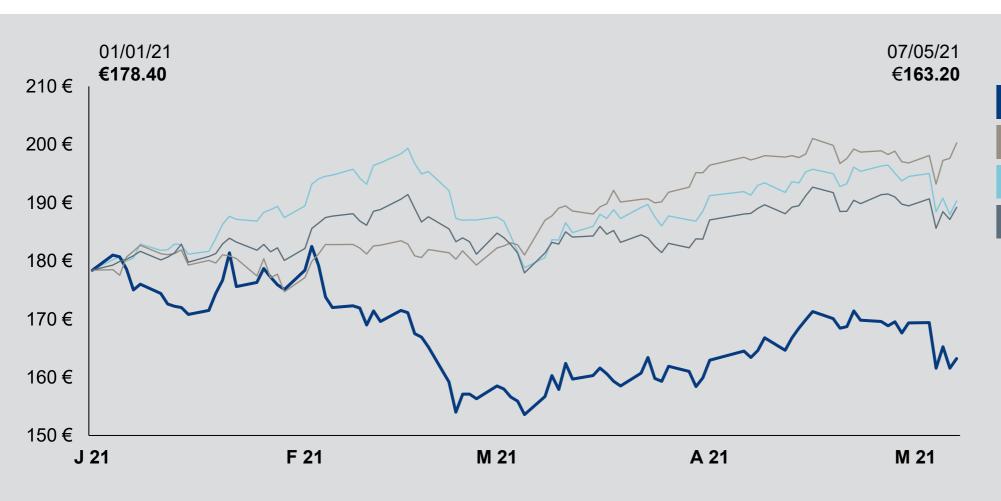


2 The Bechtle share.

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The Bechtle share – tech shares under pressure.



Performance (ytd)

Bechtle	-8.5%
DAX*	+12.3%
TecDAX*	+6.7%
MDAX*	+6.1%

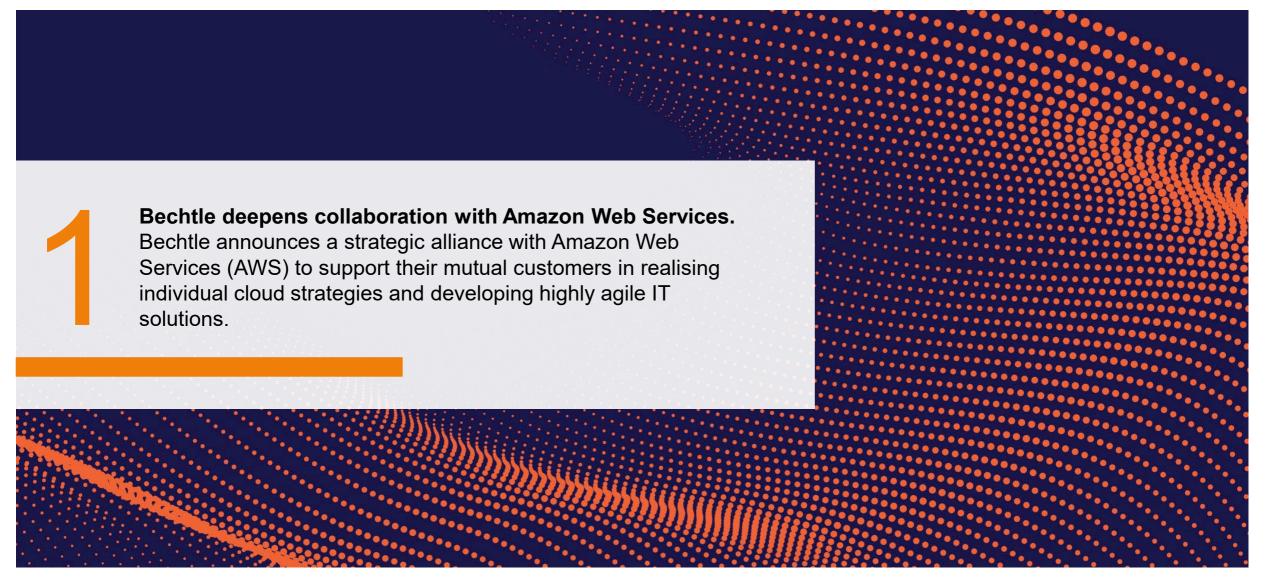
* indexed



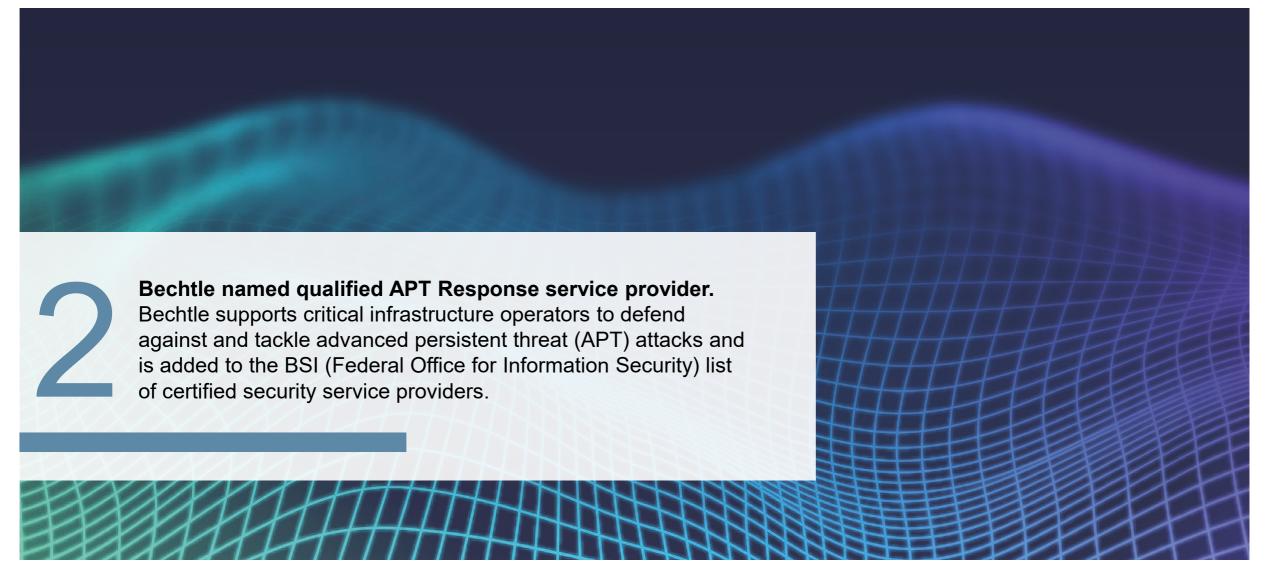
3 Highlights.

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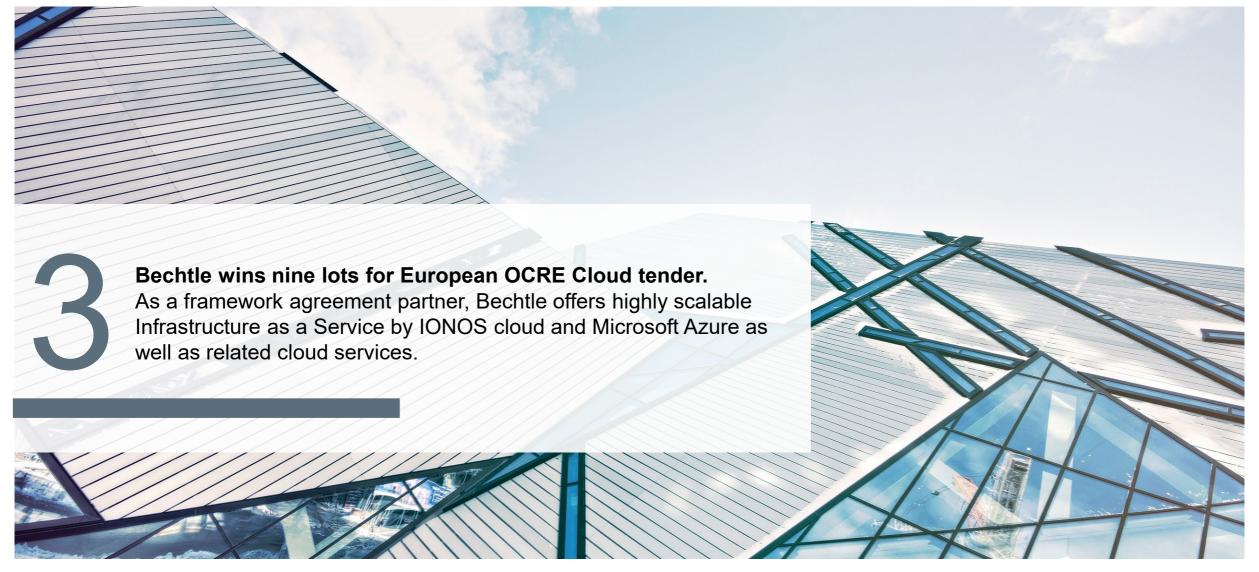


















4 2021 outlook.

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Outlook – 2021 forecast remains optimistic.

Economic conditions and assumptions.

- Economy picking up over the course of the year.
- Demand for IT remains high in Bechtle core markets.
- Marked supply chain problems in the IT market will remain.
- Uncertainties remain rife within the industry.

Goals unchanged.

- Bechtle is optimistic for the fiscal year.
- Significant growth in terms of revenue and earnings (over 5%)
- EBT margin on par with previous year



Any questions?

All key figures and information can also be found at: bechtle.com/reports









